## CDW HOLDING LIMITED

APPLICATION TO THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED ("SGX-ST") FOR THE LISTING AND QUOTATION ON THE OFFICIAL LIST OF THE SGX-ST OF UP TO 38,534,000 NEW SHARES ("CONSIDERATION SHARES") OF US\$0.02 EACH IN THE CAPITAL OF CDW HOLDING LIMITED (THE "COMPANY") TO BE ISSUED IN CONNECTION WITH THE COMPLETION OF THE PROPOSED ACQUISITION OF THE ENTIRE ISSUED AND PAID-UP SHARE CAPITAL OF TOMOIKE INDUSTRIAL CO., LTD (THE "PROPOSED ACQUISITION")

The Board of Directors (the "**Board**") of the Company refers to the announcements made on 12 April 2006, 8 June 2006, 26 June 2006, the Circular to Shareholders dated 8 June 2006 and the announcement made on 7 July 2006 in respect of the Proposed Acquisition.

The Board is pleased to announce that the SGX-ST has on 18 September 2007 granted approval in-principle for the listing and quotation of the Consideration Shares on the Official List of the SGX-ST, subject to:

- (a) The Company's compliance with SGX-ST's listing requirements; and
- (b) The announcement of the details of the share issue in full settlement of the consideration for the Second Tranche Sale Shares upon completion.

The approval in-principle of the SGX-ST is not to be taken as an indication of the merits of the Considerations Shares, the Company and its subsidiaries.

By Order of the Board

Edward Lai Shi Hong Director 18 September 2007